mrea
midwest renewable energy association

LEAVE A LEGACY
THROUGH PLANNED GIVING

Maximize your charitable impact while navigating the complexities of estate and tax planning.

QCDs

A qualified Charitable Distribution (QCD) allows individuals age 70.5 and older to donate up to $111,000 annually directly from their Individual Retirement Account (IRA) to eligible charities. These distributions are tax free, avoid being counted as taxable income, and can satisfy annual RMDs.

RMDs

Required Minimum Distributions (RMDs) are the minimum accounts the IRS requires you to withdraw annually from most tax-deferred retirement accounts, such as IRAs and 401(k)s. You generally must start taking RMDs in the year you reach age 73 (or age 75 if born in 1960 or later)

LEGACY GIVING WEBINAR

Watch MREA's Legacy Giving webinar featuring Michael Lauterbach of Lauterbach Legal, who explains how RMDs and QCDs can maximize your charitable impact. You'll also hear from Cal Couillard of the Couillard Solar Foundation on the importance of giving back and supporting meaningful causes for generations to come.

SCAN TO WATCH

WANT TO LEARN MORE?

Get in contact with Michael from Lauterbach Legal to ask questions and start planning:

scb@lauterbach-legal.com
lauterbach-legal.com

Lauterbach Legal

View MREA's resources and contact the team to discuss your charitable interests:

celia@midwestrenew.org
midwestrenew.org/legacy-giving

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